



DAWN PATROL PARTNERS

FIRM OVERVIEW & INVESTMENT CRITERIA

Investment Criteria

- \$2 - \$25MM equity per investment; preference for control transactions but ability to pursue minority recapitalizations
- \$2 - \$15MM EBITDA businesses with strong organic growth prospects and / or platform to pursue actionable consolidation / add-on opportunities
- Entrepreneurial management team seeking a strategically oriented partner
- Preference for founder / owner-operated companies
- Geographic focus on U.S. / Canada

Firm Overview

- Headquarters in Denver, Colorado
- Focus on business & industrial services, manufacturing, healthcare, and human capital
- Completed ~30+ acquisitions in last 10 years comprising ~\$750MM of equity

ACTIVE PORTFOLIO COMPANIES



REPRESENTATIVE PRIOR INVESTMENTS



SELECTED INVESTMENT THEMES

Industrial Services & Manufacturing

- Infrastructure Services
- Industrial Cleaning and Response
- Asset Light Transportation
- Facilities MRO
- Building Products
- Value-added Manufacturing

Business Services

- Business Process Outsourcing
- Specialty Packaging
- Value-added Distribution (industrial, healthcare, consumer products)
- Promotional Products
- Direct Mail

Human Capital

- Education & Training
- Survey, Appraisal, and GIS Infrastructure services
- Staffing (light industrial and healthcare)
- PEO's

Healthcare Services

- Dental Laboratory
- Behavioral Health / Psychiatry
- Home Health (consumer directed especially)
- RCM
- TPA's
- CRO/CDMO

CONTACT INFORMATION

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